

PERSONAL FINANCIAL STATEMENT

Statement Date: _____

Personal Information

Name:	_____	SSN:	_____
Address:	_____	Birthdate:	_____
City, State Zip:	_____	Dependents:	_____
Home Telephone:	_____	Business Telephone:	_____

Section I

ASSETS		LIABILITIES	
1 Cash on Hand & in Banks		21 Notes Due to Banks	
2 Cash Value of Life Insurance		22 Notes Due to Relatives & Friends	
3 U.S. Gov. Securities		23 Notes Due to Others	
4 Other Marketable Securities		24 Accounts & Bills Payable	
5 Notes & Accounts Receivable - Good		25 Unpaid Income Taxes Due - Federal State	
6 Other Assets Readily Convertible to Cash - Itemize		26 Other Unpaid Taxes & Interest	
7		27 Loans on Life Insurance Policies	
8		28 Contract Accounts Payable	
9		29 Cash Rent Owed	
10 TOTAL CURRENT ASSETS	\$0.00	30 Other Liabilities Due within 1 Year - Itemize	
11 Real Estate Owned		31	
12 Mortgages & Contracts Owned		32	
13 Notes & Accounts Receivable - Doubtful		33 TOTAL CURRENT LIABILITIES	\$0.00
14 Notes Due from Relatives & Friends		34 Real Estate Mortgage Payable	
15 Other Securities - Not Readily Marketable		35 Liens & Assessments Payable	
16 Personal Property		36 Other Debts - Itemize	
17 Other Assets - Itemize		37	
18		38 TOTAL LIABILITIES	\$0.00
19		39 Net Worth (Total Assets - Total Liabilities)	\$0.00
20 TOTAL ASSETS	\$0.00	40 TOTAL LIABILITIES & NET WORTH	\$0.00

ANNUAL INCOME		ESTIMATE OF ANNUAL EXPENSES	
Salary, Bonuses & Commissions		Income Taxes	
Dividends & Interest		Other Taxes	
Rental & Lease Income (Net)		Insurance Premiums	
Other Income - Itemize		Mortgage Payments	
Other Persons Salary, Bonuses & Commissions		Rent Payable	
Other Income of Other Person - Itemize		Other Expenses	
Total	\$0.00	Total	\$0.00

GENERAL INFORMATION		CONTINGENT LIABILITIES	
Are any Assets Pledged? <input type="checkbox"/> No <input type="checkbox"/> Yes		As Endorser, Co-maker or Guarantor- Yes	
Are you a Defendant in any Suits or Legal Actions? <input type="checkbox"/> No <input type="checkbox"/> Yes		On Leases or Contracts	
(Explain)		Legal Claims	
Have you ever been declared Bankrupt in the last 10 years? <input type="checkbox"/> No <input type="checkbox"/> Yes		Federal - State Income Taxes	
(Explain)		Other -	

Section II

A CASH IN BANKS AND NOTES DUE TO BANKS

Name of Bank	Type of Account	Type of Ownership	On Deposit	Notes Due Banks	COLLATERAL (If any) & Type of Ownership
Cash on Hand					
TOTALS			\$0.00	\$0.00	

SECTION II (Continued)**B LIFE INSURANCE** (List only those Policies that you own)

Company	Face of Policy	Cash Surrender Value	Policy Loan from Insurance Co.	Other Loans Policy as Collateral	BENEFICIARY
TOTALS		\$0.00	\$0.00		

C SECURITIES OWNED

Face Value-Bonds No. of Shares Stock	Indicate those Not Registered in Your	Type of Ownership	COST	Market Value U.S. Gov. Sec.	Market Value Marketable Sec.	MARKET VALUE Not Readily Marketable SECURITIES	Amount Pledged to Secured Loans
TOTALS				\$0.00	\$0.00	\$0.00	

D NOTES AND ACCOUNTS RECEIVABLE (Money Payable or Owed to You Individually-Indicate by a X if Others have an Ownership Interest)

MAKER/DEBTOR	X	When Due	Original Amount	Balance Due Good Accounts	Balance Due Doubtful Accounts	Bal. Due Notes Rel. & Friends	Security (if any)
TOTALS				\$0.00	\$0.00	\$0.00	

E REAL ESTATE OWNED (Indicate by a X if Others have an Ownership Interest)

TITLE IN NAME OF	Description & Location	X	Date Acquired	Original Cost	Present Value of Real Estate	Amount of Ins. Carried	MORTGAGE OR CONTRACT PAYABLE			
							Bal. Due	Payment	Maturity	To Whom Payable
TOTAL					\$0.00	TOTAL	\$0.00			

F MORTGAGES AND CONTRACTS OWNED (Indicate by a if Others have an Ownership Interest)

Contract	Mortgage	X	Maker Name	Maker Address	Property Covered	Start Date	Payment	Maturity	Balance Due
TOTALS									\$0.00

G PERSONAL PROPERTY (Indicate by a X if Others have an Ownership Interest)

DESCRIPTION	X	Date When New	Cost When New	Value Today	Balance Due	To Whom Payable
TOTAL				\$0.00		

H NOTES (Other than Bank, Mortgage and Insurance Company Loans)

PAYABLE TO	Other Obligors (if any)	When Due	Notes Due To Rel. & Friends	Notes Due 'Others' (Not Banks)	Accounts & Bills Payable	Contracts Payable	COLLATERAL (if any)
TOTALS			\$0.00	\$0.00	\$0.00	\$0.00	

For the purpose of procuring credit from time to time, I/We furnish the foregoing as a true and accurate statement of my/our financial condition. Authorization is hereby given to the Lender to verify in any manner it deems appropriate any and all items indicated on this statement. The undersigned also agrees to notify the Lender immediately in writing of any significant adverse change in such financial condition.

Signature: _____

Signature: _____

Date: _____