## **AHA/HRET Project Assessment Scale**

## Assessment Scale for Improvement Projects

## **Guidelines for Use:**

- Assessments are progressive, e.g. all elements of a 2 must be satisfied before considering a 3 assessment.
- Evidence of assessments must be documented in the team's monthly reports, storyboards, or similar platforms.
- Except in special circumstances, once the team achieves a score, that score is maintained (or improved) throughout the Collaborative.

## **Background**

- The Project Assessment Scale is modeled off of the Institute for Healthcare Improvement's Assessment Scale for Collaboratives.
- This scale gives information on how to assess a team's progress

FOR PATIENTS

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Assessment	Definitions and Examples
1: Forming a Team	✓ Team has signed up to participate in the Collaborative
to	✓ Target population identified
Planning	✓ Aim determined
3	✓ Information gathered
	✓ Baseline data submitted
	✓ Team is meeting
	✓ Discussion is occurring
	✓ Plan for project have been made
	✓ Measures selected by the team are aligned with the aim
	(These items verified through discussion with team leads)
2: Activity with No or	✓ Project plan has been posted
Little Changes (sans	✓ Process goals are included in plan
Improvement)	✓ Team actively involved in preliminary tasks, such as development tools, education,
	assessment, information gathering, and discussion
	✓ Changes are planned, but not tested
	✓ Changes are being tested (in at least one driver), but no improvement measures
	noted
	Components of the model being tested
0.00	Data on key measure (in aim) are being reported
3: Modest	Initial test cycles have been completed
Improvement	Implementation has begun (on several components)
to	✓ Evidence of moderate improvement in process measures, shown by:
Improvement	> Three consecutive months of improvement;
	<ul> <li>Close the gap between baseline and goal by 50%</li> <li>Better evidence</li> </ul>
	✓ Some improvement in (at least one) outcome measure
	✓ Some improvement in (at least one) process measure
	✓ PDSA test cycles on all components of the Change Package
	✓ Changes implemented for changes in half of the drivers where changes are being
	Tested
4: Significant	✓ Most components of the Change Package are implemented for the population focus
Improvement	✓ Evidence of sustained improvement in outcome measures, halfway toward
to	accomplishing all of the goals
Sustainable	✓ Plans for spread improvement are in place
Improvement	✓ Sustained improvement in most outcomes measures, 75% of goals achieved
	✓ Sustained improvement in outcome measures and all of the team's process goals
	have been achieved, as shown in the run chart (or control chart rules)
	✓ Measures are within 90% of goal
	✓ Spread to larger population has begun
5: Outstanding	✓ All components of the Change Packages are underway
Sustainable Results	✓ All goals of the aim have been accomplished
	Outcome measures are at best practice levels (e.g. the national benchmark levels)
	✓ Spread to another patient population or area of the organization is underway



